

Upgrading to FASTDATA. Release 02-2 and Subsequent Releases

The install procedures for FASTDATA have changed effective with Release 02-2. FASTDATA is now distributed in one large, self-extracting file, **rel022.exe** (for Release 02-2, **rel031.exe** for Release 03-1, etc). Copy this file to your hard drive and double-click on **Release executable** to extract **setup.exe**. **Setup.exe** utilizes the InstallShield product, and as such, installation is much different than in the past. Please read the below instructions carefully prior to proceeding with the install.

The specific screens/examples shown in this document are germane to all releases of FASTDATA beginning with 02-2. Although the Version displayed is "02-2", subsequent releases will use the exact procedures documented below.

Double-click on the **setup.exe** file. After Microsoft Installer has completed loading, you will be presented with the below screen. Click **Next** to continue.



Enter a user name and your organization. The values you enter on this screen are not important.

It is recommended you *always* check **Anyone who uses this computer (all users)**, regardless of how many users will be using the software from your workstation.

FASTDATA - InstallShield Wizard

Customer Information
Please enter your information.

User Name:
[]

Organization:
[]

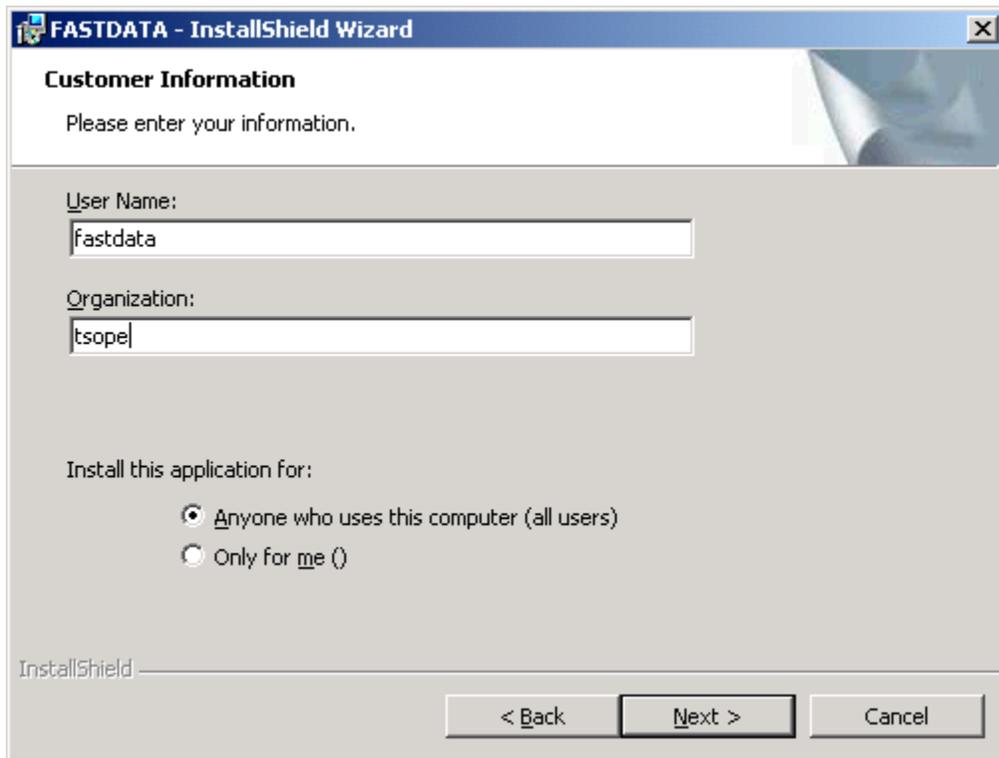
Install this application for:

- Anyone who uses this computer (all users)
- Only for me ()

InstallShield

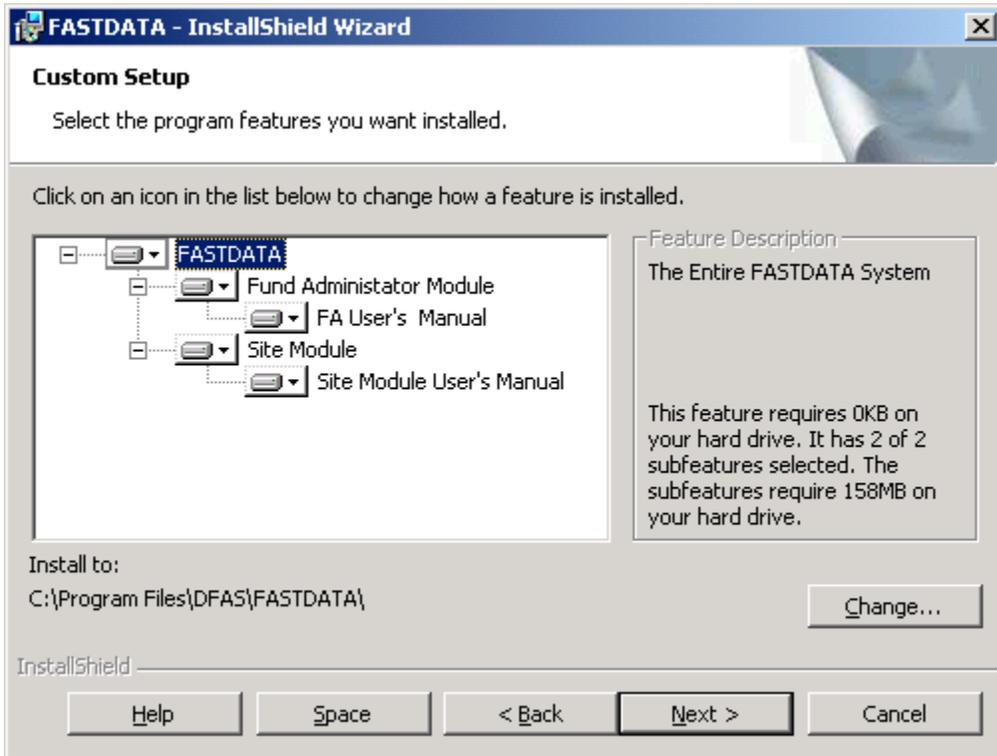
< Back Next > Cancel

After entering the desired values, click **Next** to continue.



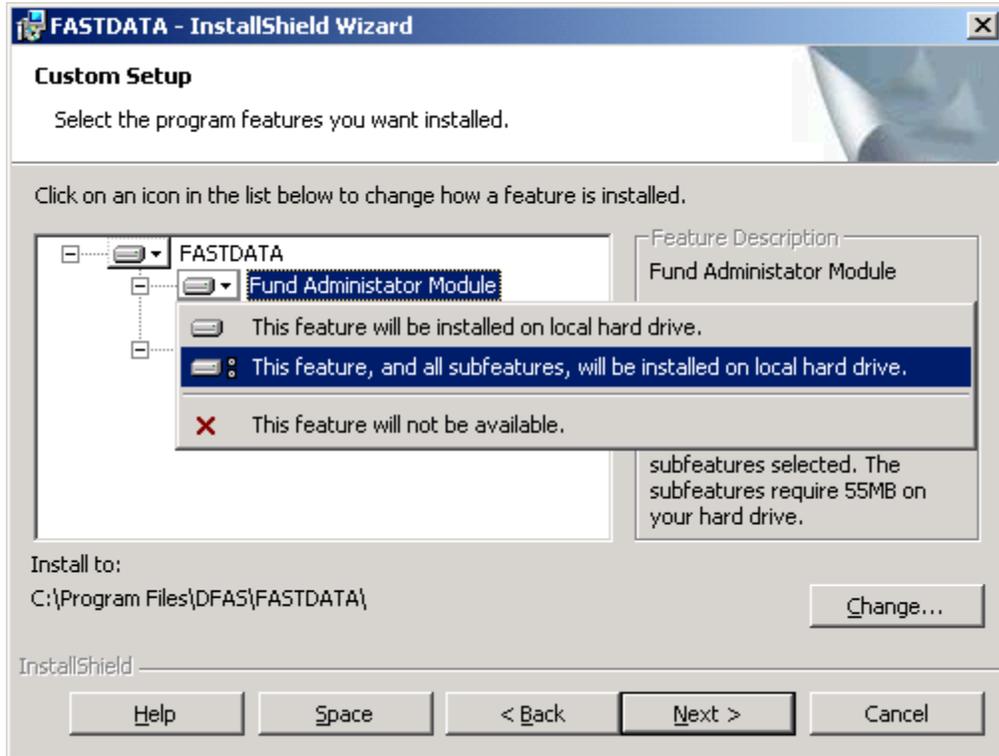
The screenshot shows a Windows-style dialog box titled "FASTDATA - InstallShield Wizard". The window has a blue title bar with a close button (X) in the top right corner. The main content area is titled "Customer Information" and contains the instruction "Please enter your information." Below this, there are two text input fields: "User Name:" with the value "fastdata" and "Organization:" with the value "tsopel". Underneath the fields, there is a section titled "Install this application for:" with two radio button options: "Anyone who uses this computer (all users)" (which is selected) and "Only for me ()". At the bottom left of the dialog, the text "InstallShield" is visible. At the bottom right, there are three buttons: "< Back", "Next >" (which is highlighted with a black border), and "Cancel".

On the next screen, you will choose which modules you wish to install. The default is both FA and Site. If you are installing only the FA or only the Site, you **MUST** follow the below instructions for **CUSTOM FA INSTALL** or **CUSTOM SITE INSTALL**.

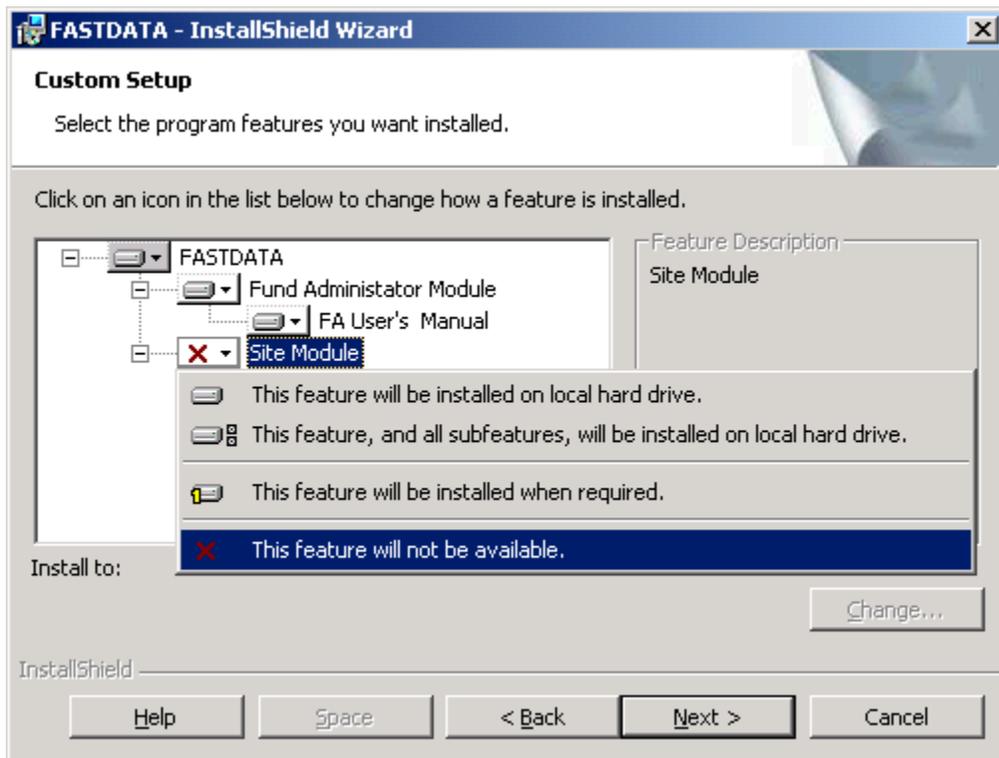


Custom FA Install Procedure

In this example, if you are installing only the FA, click **This feature, and all subfeatures, will be installed on local hard drive.**

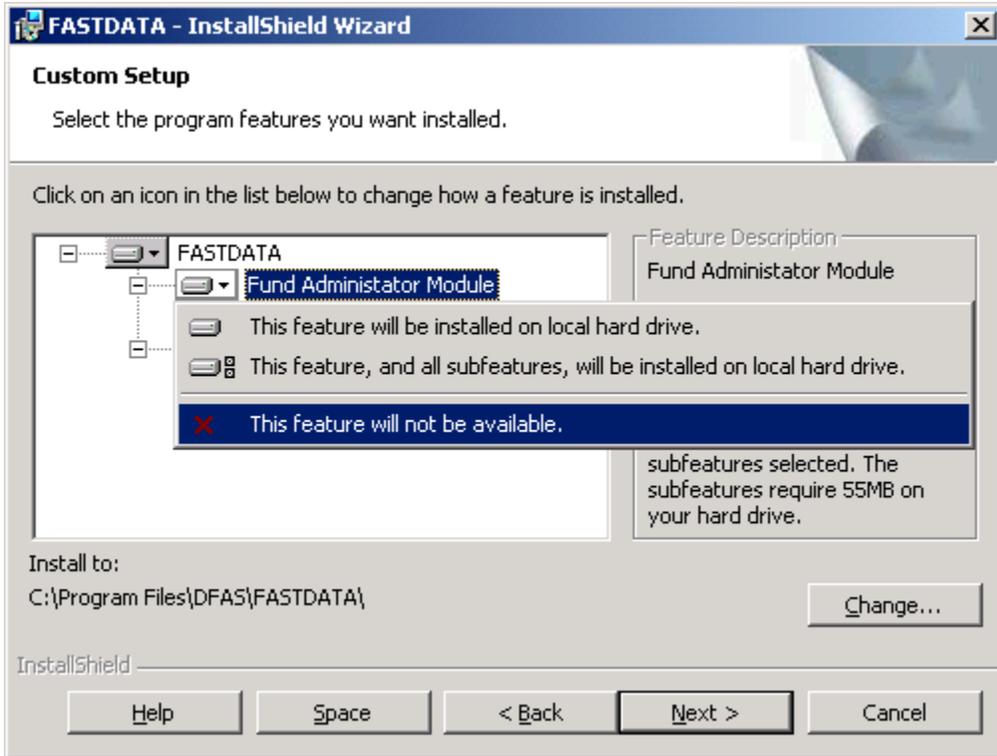


The next step for the FA Only install is to prevent the Site from being installed. Click on **Site Module**. Select **This feature will not be available**, then click **Next**.

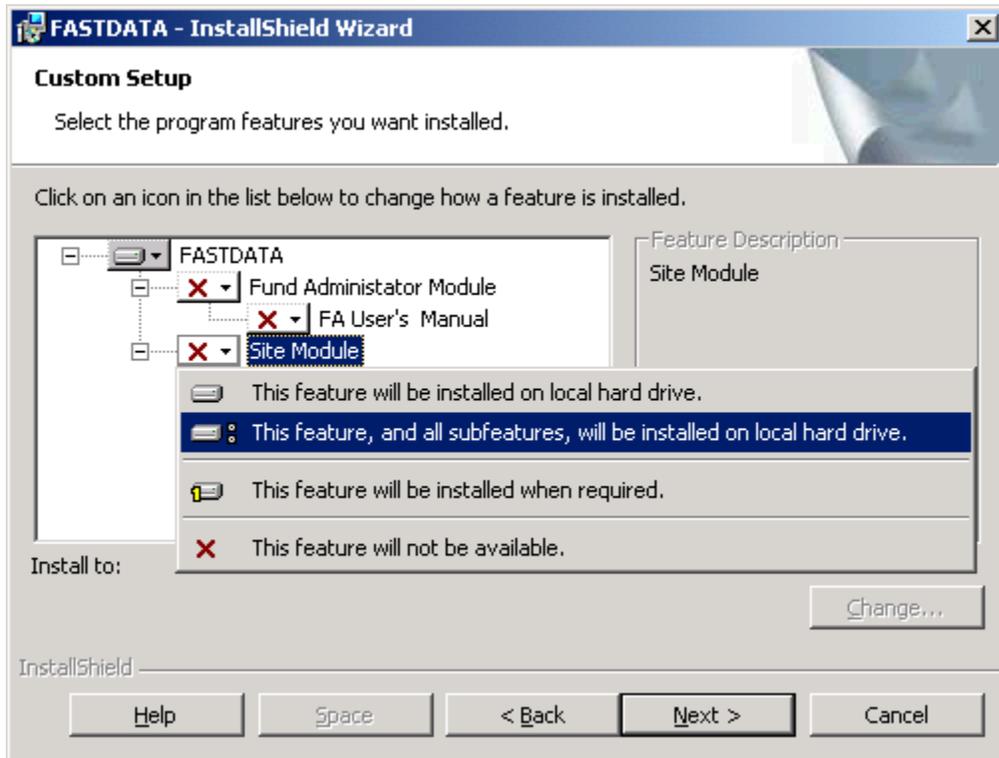


Site Custom Install Procedures

The first step for the Site Only install is to prevent the FA from being installed. Click on **Fund Administrator Module** and select **This feature will not be available**.

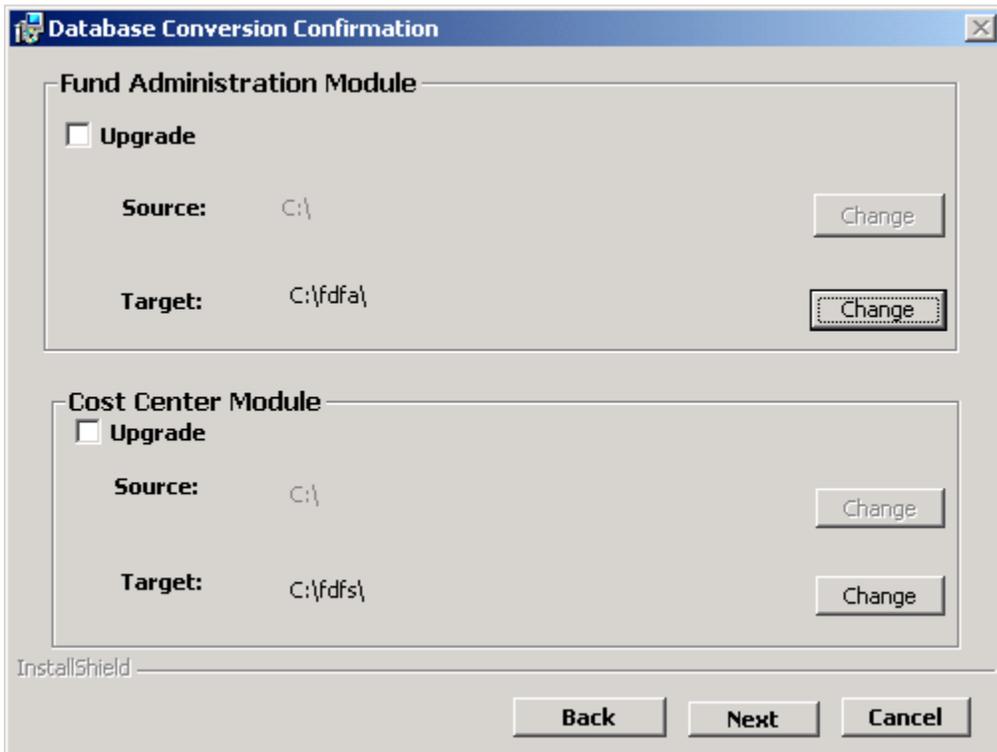


The second step in Site Only Install is to select the Site Module. Click **This feature, and all subfeatures, will be installed on local hard drive**, then click **Next** to continue.

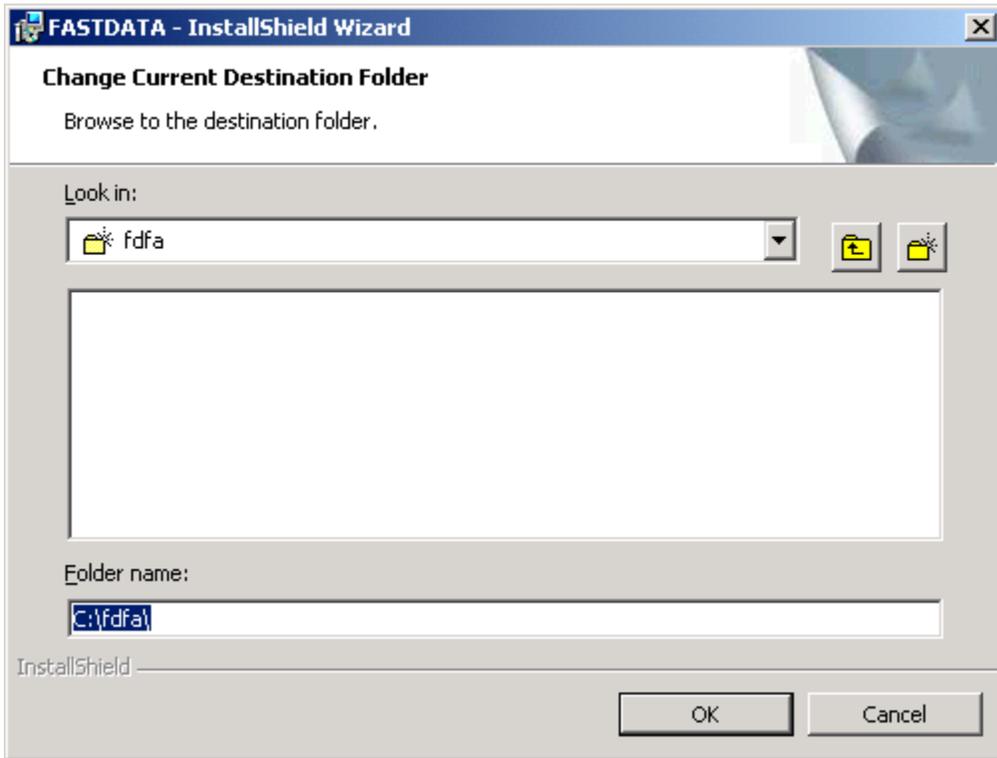


This is likely the most important screen to be seen in the installation. If you have an existing FASTDATA installation, you must check **Upgrade**. Look carefully at the **Source** field, which is the location where the install process will go to find your existing database. If you do not point the **Source** path to your existing database, the conversion process will fail. To change the **Source**, click on the **Change** button and navigate to the proper location for your database.

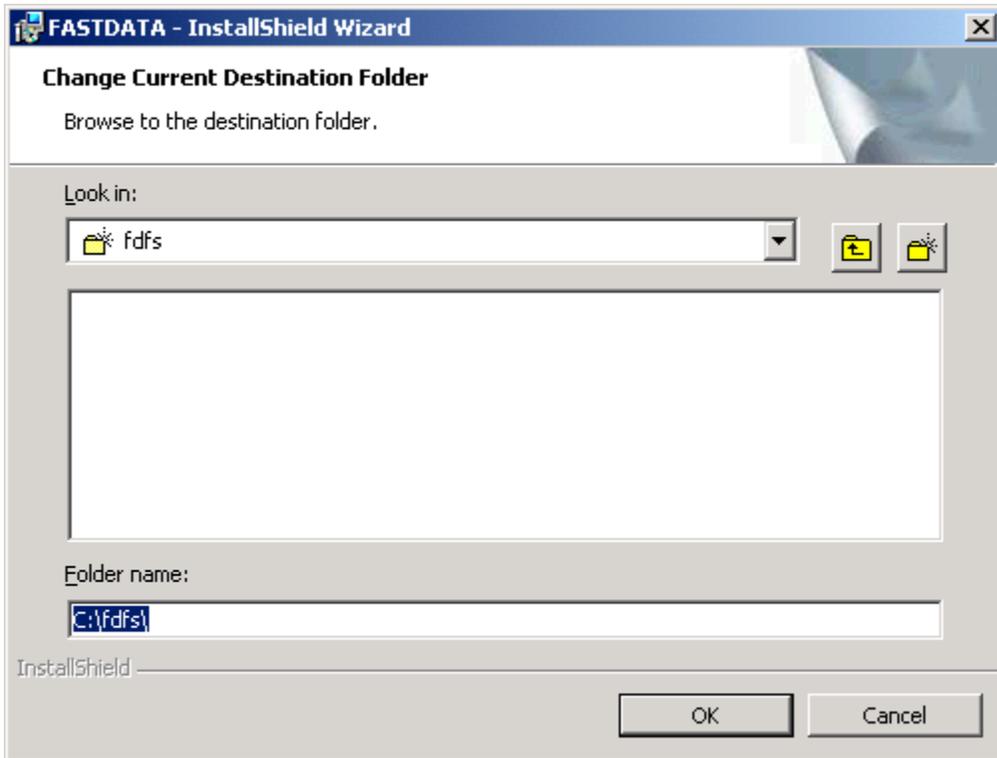
The **Target** field is the location where the database will be installed. By default this is either **C:\fdfa** or **C:\dfs**. TSOPE recommends you install to the default locations. To change to a different location, click the **Change** button to the right of the **Target** field.



The FA Change Location View:



The Site Change Location View:



Click **Install** to continue. From this point, the install process is much the same as previous installs, and as such, presents few problems.

